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April 22, 2025

VIA CM-ECF

Hon. Robert E. Littlefield, Jr.
United States Bankruptcy Court NDNY
James T. Foley Courthouse
445 Broadway, Suite 330
Albany, New York 12207

Re: Wind-Down Bottle and Packaging, Inc. ("Debtor")

f/k/a SKS Bottle and Packaging, Inc. Chapter 11; Case No.: 24-11283

Dear Judge Littlefield:

Pursuant to the Court's Order Approving Sale of SKS Bottle and Packaging, Inc.'s Assets and, if any, the Assumption & Assignment of Executory Contracts & Unexpired Leases Under 11 U.S.C. 363 and 365 entered on March 12, 2025 (the "Order"; ECF No. 62), the Debtor sold substantially all of its assets to Pipeline Packaging Corporation for \$1,500,000.00 on March 12, 2025.

A copy of the Statement of Sale is enclosed, pursuant to FRBP 6004(f).

WHITEMAN OSTERMAN & HANNA LLP

/s/Justin A. Heller

Justin A. Heller

cc: CM-ECF Parties